

Letter of Authorization to Transfer

Instruction: Submit signed letter to both brokerages.

From / Originating Broker ¹: _____

To / Receiving Broker ²: _____

I hereby authorize ¹ _____ to transfer from my account:

Account Type	Traditional	Online
	Individual	Joint
Account Name		

the following shares of stock and / or cash:

	Entire Portfolio
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	Certain Shares		
Stock	No. of Shares	Stock	No. of Shares
Cash	Amount		

to my account with ² _____.

Account Type	Traditional	Online
	Individual	Joint
Account Name		

Thank you and best regards,

Client's Signature over Printed Name

Date